November 2013

Monthly Economic Review

Alberta Government

MONTHLY ECONOMIC REVIEW

November 2013

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Current Economic Indicators
November 2013
Highlights

Labour Force: Alberta's seasonally adjusted unemployment rate was 4.4% in October 2013, up from September's 4.3% and second to Saskatchewan's 3.6%. The size of the labour force in Alberta increased by 3,500 and employment increased by 700 over the same period. Nationally, the unemployment rate was 6.9%. Over the last 12 months, the number of employed people in Alberta increased by 74,800. Alberta's 3.6% gain was the largest in the country. This increase was driven mostly by job gains in the service sectors, such as accommodation and food services (up 15,700), healthcare and social assistance (up 13,900) and construction (up 10,700). In September, there were 29,140 employment insurance recipients in Alberta, down 2.0% from September 2012.

Consumer Spending: In September 2013, Alberta retail sales rose 6.3% from September 2012 to $6.2 billion. The largest increase was noted for motor and recreational vehicles (up 11.4%). Year-to-date retail sales rose 6.4%, compared to the same period in 2012. In September, the number of new motor vehicles sold rose 2.1% from the same month in 2012. Year-to-date automobile sales rose 6.1% from the same period in 2012. In October, the number of residential home re-sales via the Multiple Listing Service increased by 16.1%, compared to October 2012. On a year-to-date basis, MLS sales were 9.2% higher than in the same period of 2012. In October, Albertans paid 1.0% more for the goods and services that comprise the Consumer Price Index than they did in October 2012.

Construction: In October, urban housing starts in Alberta rose 7.3% from October 2012: single dwelling starts rose 9.0% and multiple starts 5.7%. Housing starts in Calgary and Edmonton increased by 18.6% and 11.0%, respectively. On a year-to-date basis Alberta starts rose 6.2%. In September, the value of Alberta building permits rose by 21.6% from the same month last year to $1.4 billion. Year-to-date, the value of Alberta building permits rose 20.0% from the same period in 2012, the largest provincial increase.

Energy: In August, production volumes of crude oil increased by 9.0% from August 2012, while the production of natural gas rose 0.6% over the same period. On a year-to-date basis, crude oil production has risen 6.1% in 2013, while gas production has declined by 5.0%. In October, the number of active drilling rigs was 239, up 1.3% from October 2012. On a year-to-date basis, the number of active drilling rigs fell 5.2%.

Exports: Between September 2012 and September 2013, Alberta's merchandise exports rose by 16.8% to $8.6 billion, mostly as a result of a 26.6% rise in mining and energy exports. Manufacturing exports rose 0.3% while primary agricultural exports fell 20.2%. Year-to-date exports rose 5.9% to $76.7 billion. Nationally, exports rose by 2.5% over the same period.

Bankruptcies and Incorporations: In August 2013, the number of business and consumer bankruptcies decreased by 30.0% and 16.5%, respectively. On a year-to-date basis, business bankruptcies fell 45.6% to 87 and consumer bankruptcies fell 18.6% to 3,324. In October, the number of business incorporations rose 7.3%, as compared to the same month in 2012, to 3,961.

Farm Cash Receipts: In the third quarter of 2013, farm cash receipts were down 3.4% from the same quarter of 2012 due to an 18.1% fall in crop receipts. Livestock receipts rose 5.1% and direct payments 50.0% over the same period. Year-to-date, total farm cash receipts rose 2.1%, as compared to the same period in 2012, to $9.1 billion, as a result of a 1.5% increase in crop receipts and a 32.1% increase in direct payments.

CURRENT ECONOMIC INDICATORS

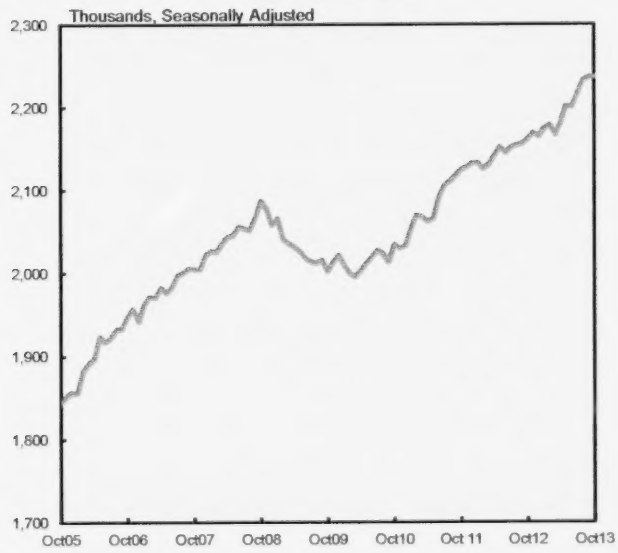
LABOUR FORCE INDICATORS (seasonally adjusted)	JANUARY - OCTOBER AVERAGE			SEPTEMBER			OCTOBER		
	2012	2013	Yearly Change	2012	2013	Yearly Change	2012	2013	Yearly Change
Alberta									
Labour Force (000's)	2,251.0	2,309.5	58.5	2,255.0	2,337.6	82.6	2,262.9	2,341.1	78.2
Calgary	785.8	807.5	21.7	783.1	818.0	34.9	787.3	821.6	34.3
Edmonton	723.4	746.7	23.3	737.7	764.2	26.5	739.6	762.9	23.3
Employed (000's)	2,145.7	2,203.0	57.3	2,156.1	2,236.4	80.3	2,162.3	2,237.1	74.8
Calgary	747.4	767.8	20.4	746.3	779.8	33.5	750.8	784.1	33.3
Edmonton	689.2	711.8	22.6	705.2	725.0	19.8	708.0	722.3	14.3
Employment Rate (%)	70.1	69.6	-0.4	69.8	69.9	0.1	69.9	69.7	-0.2
Calgary	71.0	70.5	-0.5	70.3	70.6	0.3	70.5	70.8	0.3
Edmonton	70.0	69.7	-0.3	70.9	70.1	-0.8	71.0	69.6	-1.4
Unemployment (000's)	105.3	106.6	1.3	99.0	101.3	2.3	100.5	104.0	3.5
Calgary	38.4	39.6	1.3	36.8	38.2	1.4	36.5	37.5	1.0
Edmonton	34.2	34.9	0.7	32.5	39.2	6.7	31.6	40.6	9.0
Unemployment Rate (%)	4.7	4.6	-0.1	4.4	4.3	-0.1	4.4	4.4	0.0
Calgary	4.9	4.9	0.0	4.7	4.7	0.0	4.6	4.6	0.0
Edmonton	4.7	4.7	0.0	4.4	5.1	0.7	4.3	5.3	1.0
Participation Rate (%)	73.5	73.0	-0.5	73.0	73.1	0.1	73.1	73.0	-0.1
Calgary	74.7	74.1	-0.6	73.8	74.1	0.3	74.0	74.2	0.2
Edmonton	73.5	73.1	-0.4	74.2	73.9	-0.3	74.2	73.5	-0.7

Note: Calgary and Edmonton estimates are 3-month moving averages.

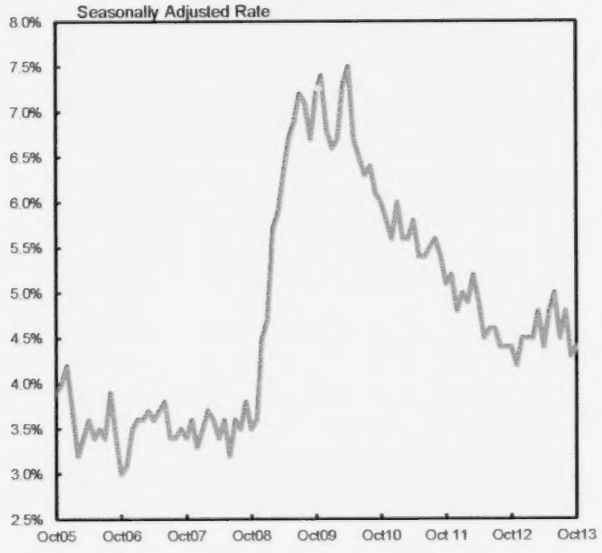
ADDITIONAL LABOUR FORCE INDICATORS (unadjusted)	JANUARY - OCTOBER AVERAGE			SEPTEMBER			OCTOBER		
	2012	2013	Yearly Change	2012	2013	Yearly Change	2012	2013	Yearly Change
Alberta									
Male Unemployment Rate (%)	4.6	4.7	0.1	3.5	3.9	0.4	4.0	4.4	0.4
Female Unemployment Rate (%)	4.9	4.7	-0.2	5.2	4.2	-1.0	4.2	4.1	-0.1
Youth Unemployment Rate (%)	9.1	8.6	-0.5	10.4	6.8	-3.6	9.2	7.6	-1.6
Working Age Population (000's)	3,062.4	3,163.1	100.7	3,087.4	3,199.5	112.1	3,095.6	3,208.2	112.6
Calgary	1,052.7	1,089.7	37.0	1,061.7	1,103.9	42.2	1,064.3	1,107.6	43.3
Edmonton	984.4	1,021.6	37.3	994.1	1,034.4	40.3	997.0	1,037.8	40.8
Employed (000's)	2,147.1	2,205.0	57.9	2,158.9	2,239.2	80.3	2,161.0	2,233.6	72.6
Full-time	1,798.6	1,859.6	61.1	1,823.0	1,881.5	58.5	1,807.7	1,844.1	36.4
Part-time	348.6	345.4	-3.1	335.9	357.7	21.8	353.3	389.6	36.3

Note: Calgary and Edmonton estimates are 3-month moving averages.

EMPLOYMENT



UNEMPLOYMENT RATE



INDUSTRY LABOUR FORCE (unadjusted)	JANUARY - OCTOBER AVERAGE			SEPTEMBER			OCTOBER		
	2012	2013	Yearly Change	2012	2013	Yearly Change	2012	2013	Yearly Change
Alberta									
Agriculture									
Unemployment Rate (%)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Employed (000's)	56.3	64.8	8.4	63.4	67.2	3.8	56.6	61.9	5.3
Mining and Oil and Gas Extraction									
Unemployment Rate (%)	3.0	3.8	0.8	1.9	1.8	-0.1	2.4	2.3	-0.1
Employed (000's)	175.5	168.4	-7.1	172.8	179.5	6.7	169.4	179.0	9.6
Construction									
Unemployment Rate (%)	4.9	4.8	-0.1	3.9	3.9	0.0	4.7	4.0	-0.7
Employed (000's)	227.9	231.2	3.3	239.8	232.4	-7.4	233.4	244.1	10.7
Manufacturing									
Unemployment Rate (%)	2.4	4.7	2.3	1.5	4.8	3.3	1.8	5.3	3.5
Employed (000's)	137.1	138.7	1.6	141.9	135.4	-6.5	150.2	139.8	-10.4
Wholesale Trade									
Unemployment Rate (%)	3.2	n/a	n/a	3.5	n/a	n/a	3.2	2.0	-1.2
Employed (000's)	81.9	84.4	2.4	83.8	83.1	-0.7	84.8	87.4	2.6
Retail Trade									
Unemployment Rate (%)	3.8	3.5	-0.3	2.7	2.5	-0.2	4.4	4.7	0.3
Employed (000's)	239.6	241.8	2.1	225.8	245.7	19.9	235.0	242.8	7.8
Transportation and Warehousing									
Unemployment Rate (%)	n/a	3.1	n/a	1.6	1.4	-0.2	2.5	2.6	0.1
Employed (000's)	115.0	116.8	1.8	126.2	121.0	-5.2	114.2	117.9	3.7
Finance, Insurance, Real Estate and Leasing									
Unemployment Rate (%)	n/a	n/a	n/a	1.6	4.3	2.7	1.7	2.6	0.9
Employed (000's)	102.7	111.1	8.4	108.4	111.0	2.6	110.5	109.0	-1.5
Professional, Scientific and Technical Services									
Unemployment Rate (%)	2.4	2.2	-0.2	2.6	2.5	-0.1	1.5	2.3	0.8
Employed (000's)	157.5	177.2	19.8	154.0	184.9	30.9	169.3	169.0	-0.3
Business, Building and Other Support Services									
Unemployment Rate (%)	5.7	7.2	1.5	5.5	5.9	0.4	6.8	4.8	-2.0
Employed (000's)	72.7	74.2	1.5	70.4	74.3	3.9	70.2	67.3	-2.9
Educational Services									
Unemployment Rate (%)	n/a	3.5	n/a	2.5	1.6	-0.9	2.7	3.1	0.4
Employed (000's)	127.7	127.9	0.2	132.2	119.6	-12.6	136.0	133.5	-2.5
Health Care and Social Assistance									
Unemployment Rate (%)	n/a	1.5	n/a	1.9	1.3	-0.6	1.3	1.2	-0.1
Employed (000's)	227.5	234.9	7.4	216.0	235.6	19.6	222.9	236.8	13.9
Information, Culture and Recreation									
Unemployment Rate (%)	4.8	n/a	n/a	6.5	3.2	-3.3	3.5	n/a	n/a
Employed (000's)	71.4	78.6	7.2	69.3	81.9	12.6	69.0	74.9	5.9
Accommodation and Food Services									
Unemployment Rate (%)	4.8	4.7	-0.1	6.5	2.7	-3.8	6.8	3.9	-2.9
Employed (000's)	134.1	133.9	-0.2	128.7	143.8	15.1	124.2	139.9	15.7
Other Services									
Unemployment Rate (%)	n/a	2.8	n/a	2.8	2.4	-0.4	1.8	3.5	1.7
Employed (000's)	106.5	111.2	4.7	108.6	117.7	9.1	107.0	121.4	14.4
Public Administration									
Unemployment Rate (%)	n/a	n/a	n/a	1.7	n/a	n/a	n/a	2.4	n/a
Employed (000's)	89.5	89.5	0.0	90.1	83.7	-6.4	83.2	88.1	4.9

NOTE: "n/a" is reported in instances of insufficient response.

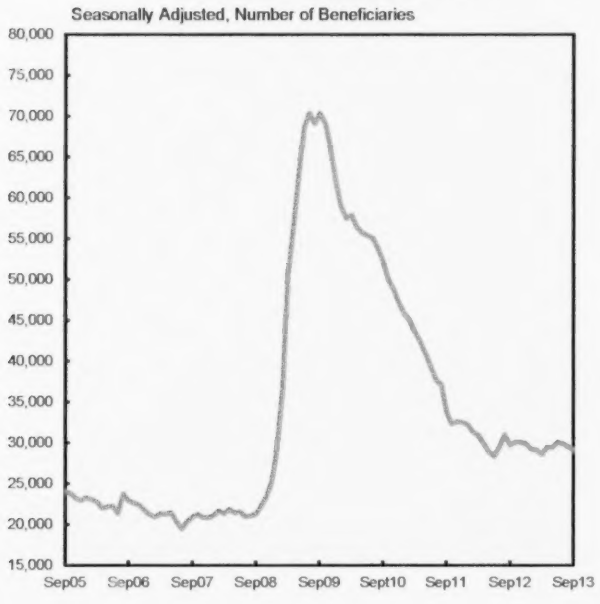
EMPLOYMENT INSURANCE	JANUARY - SEPTEMBER AVERAGE			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Number of Recipients, seasonally adj.	30,212	29,379	-2.8	30,970	29,470	-4.8	29,730	29,140	-2.0

WAGES AND SALARIES ($000,000)	JANUARY - JUNE			MAY			JUNE		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total, seasonally adjusted	65,031	70,036	7.7	10,951	11,860	8.3	11,090	11,713	5.6

AVERAGE WEEKLY EARNINGS ALL EMPLOYEES	JANUARY - SEPTEMBER AVERAGE			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
$/week, seasonally adjusted	1,070	1,104	3.2	1,102	1,111	0.8	1,087	1,115	2.6

MIGRATION	JANUARY - JUNE			JANUARY - MARCH			APRIL - JUNE		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
International									
Immigration	17,906	18,637	4.1	7,520	8,094	7.6	10,386	10,543	1.5
Emigration	3,073	3,086	0.4	1,611	1,617	0.4	1,462	1,469	0.5
Returning Canadians	2,421	2,421	0.0	852	852	0.0	1,569	1,569	0.0
Temporarily abroad	1,099	1,099	0.0	471	471	0.0	628	628	0.0
Net Non-Permanent Residents	7,846	17,246	119.8	2,512	6,774	169.7	5,334	10,472	96.3
Net international migration	27,659	42,433	53.4	8,802	13,632	54.9	15,199	20,487	34.8
Interprovincial									
In-migration	45,188	60,943	34.9	21,569	26,714	23.9	23,619	34,229	44.9
Out-migration	26,130	33,714	29.0	10,849	13,276	22.4	15,281	20,438	33.7
Net Interprovincial migration	19,058	27,229	42.9	10,720	13,438	25.4	8,338	13,791	65.4

EMPLOYMENT INSURANCE



AVERAGE WEEKLY EARNINGS

RETAIL TRADE ($000,000)	JANUARY - SEPTEMBER 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change	SEPTEMBER 2012	2013	Per cent Change
Alberta									
Total All Stores, seasonally adjusted	51,003	54,271	6.4	5,751	6,078	5.7	5,832	6,197	6.3
Motor and Recreational Vehicles	13,898	15,786	13.6	1,701	1,873	10.1	1,586	1,767	11.4
Gasoline Service Stations	6,801	7,109	4.5	822	861	4.8	793	825	4.0
Furniture, Furnishings, Electronics	3,442	3,510	2.0	419	425	1.6	411	413	0.5
Building and Outdoor Home Supplies	2,778	2,886	3.9	360	376	4.6	342	350	2.4
Food and Beverage	9,903	10,107	2.1	1,150	1,228	6.8	1,107	1,101	-0.5
Pharmacies and Personal Care	2,162	2,189	1.2	245	249	1.4	236	245	4.0
Clothing and Accessories	2,692	2,802	4.1	333	361	8.4	333	339	1.8
General Merchandise	6,211	6,441	3.7	737	776	5.3	709	738	4.0
Miscellaneous Retailers	1,150	1,234	7.2	144	152	5.5	154	159	3.1

Note: The Total All Stores series is seasonally adjusted; the sales by store type series are not seasonally adjusted.

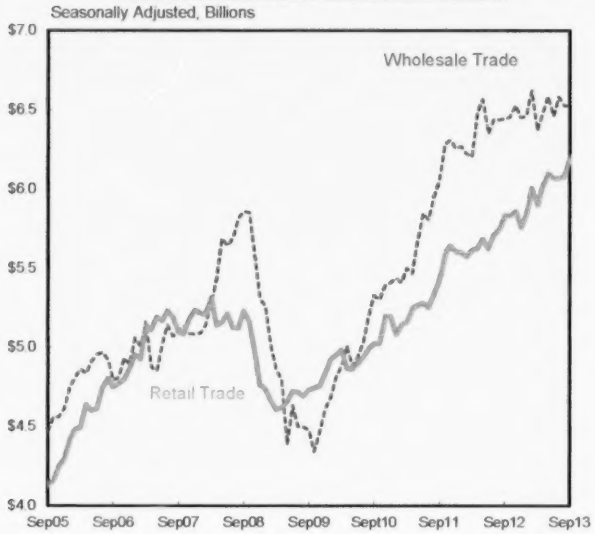
FOOD SERVICES AND DRINKING PLACES RECEIPTS ($000,000)	JANUARY - SEPTEMBER 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change	SEPTEMBER 2012	2013	Per cent Change
Alberta									
Total, seasonally adjusted	5,728	6,057	5.8	643	682	6.0	651	684	5.2

NEW MOTOR VEHICLE SALES	JANUARY - SEPTEMBER 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change	SEPTEMBER 2012	2013	Per cent Change
Alberta									
Total Number Sold, unadjusted	189,649	201,272	6.1	22,013	23,548	7.0	22,477	22,953	2.1
Passenger Vehicles	46,997	49,749	5.9	5,130	6,032	17.6	5,725	5,697	-0.5
Trucks	142,652	151,523	6.2	16,883	17,516	3.7	16,752	17,256	3.0

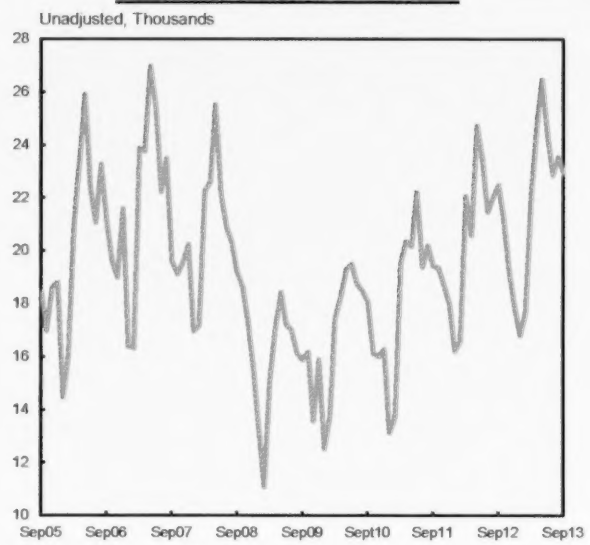
Note: Trucks include minivans, sport-utility vehicles, light and heavy trucks, vans and buses regardless of their intended use. Passenger vehicles also include taxis and rental cars.

WHOLESALE TRADE ($000,000)	JANUARY - SEPTEMBER 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change	SEPTEMBER 2012	2013	Per cent Change
Alberta									
Total All Merchants, seasonally adjusted	57,409	58,602	2.1	6,437	6,526	1.4	6,438	6,525	1.3

RETAIL AND WHOLESALE TRADE



NEW MOTOR VEHICLE SALES



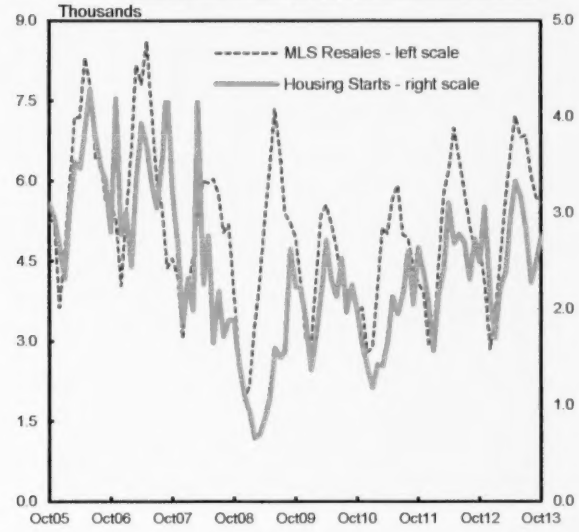
MULTIPLE LISTING SERVICE (MLS) HOUSING RESALES	JANUARY - OCTOBER			SEPTEMBER			OCTOBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total (number)	53,480	58,382	9.2	4,714	5,694	20.8	4,815	5,588	16.1
Calgary	23,460	26,317	12.2	2,054	2,475	20.5	2,104	2,510	19.3
Edmonton	15,723	17,345	10.3	1,372	1,712	24.8	1,365	1,682	23.2
Total Value ($000,000)	19,413	22,224	14.5	1,674	2,171	29.7	1,749	2,107	20.5
Calgary	9,660	11,480	18.8	827	1,079	30.4	881	1,095	24.3
Edmonton	5,264	5,988	13.8	444	599	34.8	448	559	24.9

HOUSING STARTS (urban)	JANUARY - OCTOBER			SEPTEMBER			OCTOBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total	25,338	26,916	6.2	2,728	2,492	-8.7	2,569	2,756	7.3
Single Detached	12,597	13,656	8.4	1,390	1,474	6.0	1,216	1,326	9.0
All Others*	13,260	12,741	-3.9	1,338	1,018	-23.9	1,353	1,430	5.7
Calgary	10,985	9,995	-9.0	1,012	904	-10.7	980	1,162	18.6
Edmonton	10,314	12,337	19.6	1,306	1,077	-17.5	1,187	1,317	11.0

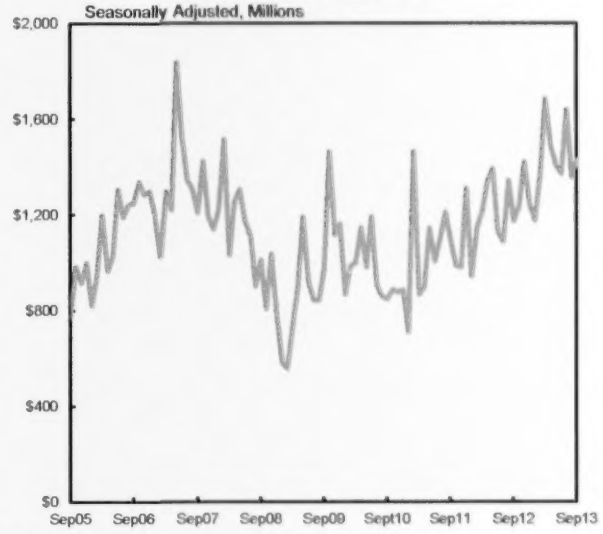
* Includes: two-family, row, and apartment dwellings

BUILDING PERMITS ($000,000)	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total Value, seasonally adjusted	10,770.2	12,929.3	20.0	1,343.3	1,357.8	1.1	1,175.2	1,428.8	21.6
Total Value, unadjusted	10,879.4	13,011.5	19.6	1,409.1	1,422.6	1.0	1,178.8	1,453.2	23.3
Calgary	4,128.1	5,270.5	27.7	537.8	565.2	5.1	370.3	592.8	60.1
Edmonton	3,587.3	4,265.2	18.9	525.0	373.7	-28.8	427.1	533.7	25.0
Residential	6,304.4	7,280.4	15.5	887.7	816.3	-8.0	712.1	974.2	36.8
Calgary	2,514.4	3,041.8	21.0	371.8	365.9	-1.6	269.8	425.5	57.7
Edmonton	2,321.0	2,698.7	16.3	321.7	274.0	-14.8	281.1	363.6	29.3
Industrial	989.5	965.1	-2.5	105.3	156.5	48.6	74.6	78.2	4.9
Calgary	213.4	171.7	-19.5	35.9	31.8	-11.4	8.4	20.9	150.3
Edmonton	204.4	183.3	-10.3	40.0	13.2	-66.9	17.2	20.5	18.9
Commercial	2,928.8	3,617.5	23.5	346.8	413.7	19.3	319.7	361.1	13.0
Calgary	1,178.9	1,839.1	56.0	98.2	158.6	61.5	75.2	125.5	67.0
Edmonton	846.4	815.0	-3.7	147.5	77.4	-47.5	102.1	134.3	31.5
Institutional/Government	656.7	1,148.5	74.9	69.3	36.1	-47.9	72.5	39.6	-45.4
Calgary	221.4	217.8	-1.6	32.0	8.8	-72.4	17.0	20.9	23.1
Edmonton	215.5	568.2	163.6	15.8	9.1	-42.4	26.6	15.4	-42.3

HOUSING STARTS / MLS RESALES



BUILDING PERMITS



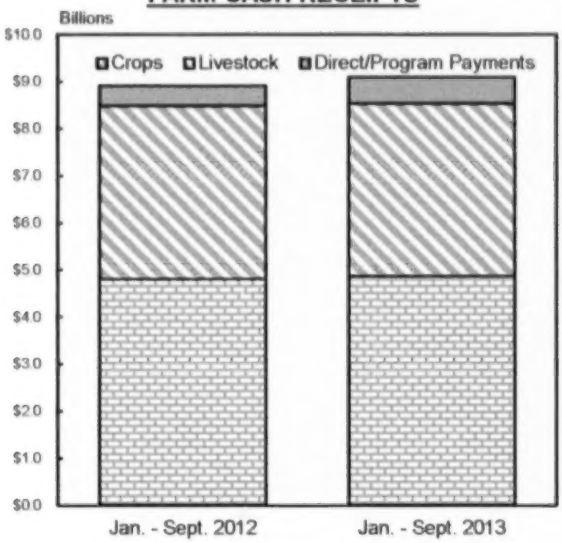
MANUFACTURING (Value of shipments of goods of own manufacture $000,000)	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total, seasonally adjusted	55,509.3	55,907.5	0.7	6,037.6	6,527.6	8.1	6,157.4	6,293.1	2.2
Total, unadjusted	55,206.2	55,607.0	0.7	6,296.3	6,751.9	7.2	6,050.7	6,215.1	2.7
Food Products	9,088.1	8,697.3	-4.3	1,056.9	973.1	-7.9	959.8	985.5	2.7
Metal Fabricating	4,690.8	4,347.9	-7.3	523.1	503.3	-3.8	520.3	498.7	-4.1
Petroleum & Coal Products	14,591.1	15,143.7	3.8	1,673.9	2,023.4	20.9	1,784.4	1,587.1	-11.1
Chemicals & Chemical Products	8,624.7	9,339.8	8.3	933.0	1,070.9	14.8	908.2	939.5	3.4
Wood Products	2,200.4	2,852.9	29.7	282.3	321.4	13.9	267.7	319.6	19.4
Machinery	6,363.8	5,840.2	-8.2	655.6	751.8	14.7	520.8	749.6	43.9
Other Manufacturing*	9,647.3	9,385.2	-2.7	1,171.5	1,107.9	-5.4	1,089.4	1,135.0	4.2

*Other Manufacturing is derived residually by deducting the sum of the industries from the total for all manufacturing

AGRICULTURE Farm Cash Receipts ($000,000)	JANUARY - SEPTEMBER			APRIL - JUNE			JULY - SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total From Operations	8,912.4	9,099.2	2.1	2,803.4	2,705.2	-3.5	2,618.3	2,529.0	-3.4
Crops	4,801.8	4,875.2	1.5	1,472.4	1,367.4	-7.1	1,284.9	1,052.5	-18.1
Wheat, other than Durum	1,166.5	1,473.7	26.3	408.0	497.6	22.0	392.7	395.6	0.7
Durum Wheat	95.0	156.1	64.3	32.3	51.1	58.2	37.8	37.4	-0.8
Barley	169.3	225.1	33.0	51.9	73.2	40.9	57.8	47.7	-17.6
Canola	2,203.8	1,936.5	-12.1	670.4	582.7	-13.1	619.9	443.4	-28.5
Livestock	3,682.6	3,658.8	-0.6	1,285.3	1,276.2	-0.7	1,165.3	1,224.2	5.1
Cattle and Calves	2,596.6	2,564.8	-1.2	935.4	922.8	-1.3	790.6	827.5	4.7
Hogs	313.4	315.8	0.8	105.1	107.0	1.8	97.8	111.7	14.3
Dairy Products	391.0	385.7	-1.4	133.2	129.1	-3.1	123.8	128.7	4.0
Poultry	164.4	166.9	1.5	53.9	57.1	5.9	58.8	55.9	-4.9
Direct/Program Payments	428.0	565.3	32.1	45.8	61.7	34.7	168.1	252.2	50.0

Note: Wheat, Durum Wheat and Barley receipts include Canadian Wheat Board payments.

FARM CASH RECEIPTS



MANUFACTURING

ENERGY PRODUCTION	JANUARY - AUGUST			JULY			AUGUST		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Natural Gas (million m^3)	84,493	80,249	-5.0	10,060	10,159	1.0	10,098	10,159	0.6
Crude Oil and Equivalents* ('000 m^3)	94,202	99,982	6.1	12,498	12,829	2.6	12,453	13,570	9.0

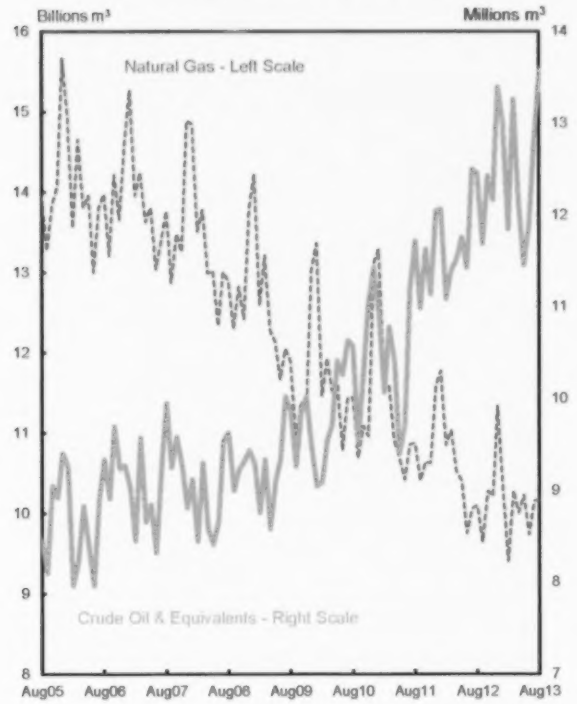
*Includes Conventional Light/Medium/Heavy, Bitumen, Synthetic, Condensate and Pentanes Plus.

	JANUARY - OCTOBER AVERAGE			SEPTEMBER			OCTOBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Rig Counts									
Drilling	245	233	-5.2	229	246	7.4	236	239	1.3
Available	600	607	1.1	597	596	-0.2	609	580	-4.8

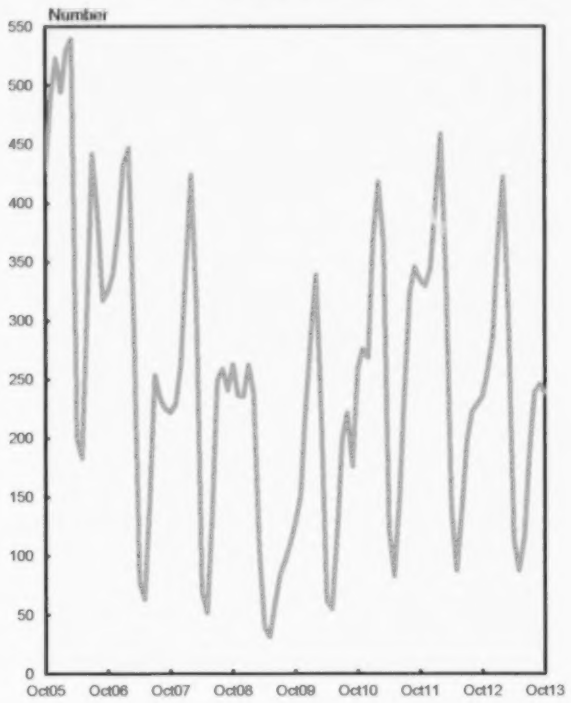
ENERGY PRICES	ANNUAL AVERAGES		2012			2013			
	2011	2012	AUG	SEPT	OCT	AUG	SEPT	OCT	% Change*
West Texas Intermediate Crude Oil Price (US$/Barrel)	95.12	94.21	94.16	94.56	89.57	106.54	106.24	100.55	12.3
Natural Gas Reference Price (C$/GJ)	3.28	2.14	2.05	1.94	2.36	2.37	2.14	n/a	10.3

* % Change is a comparison of the latest month for which data are available with the same month of the previous year.

ENERGY PRODUCTION



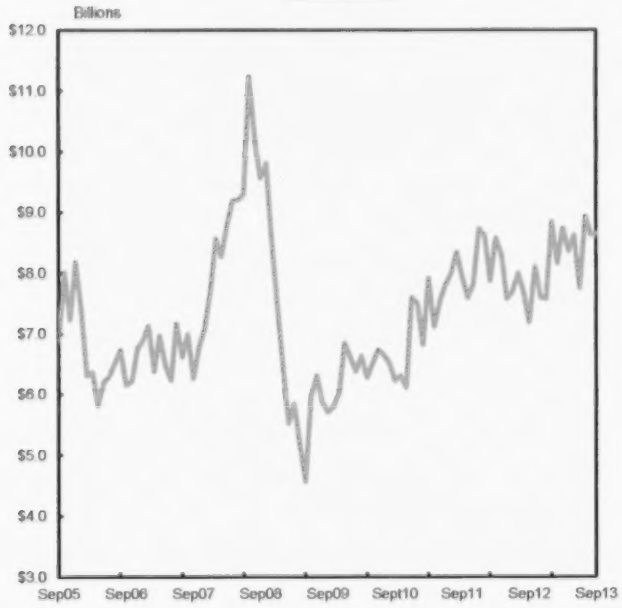
RIGS DRILLING



EXPORTS By Industry ($000,000)	JANUARY - SEPTEMBER 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change	SEPTEMBER 2012	2013	Per cent Change
Alberta									
Total - all industries	72,405.1	76,673.8	5.9	7,893.2	8,642.7	9.5	7,329.6	8,561.8	16.8
Primary Agriculture	3,947.7	3,815.4	-3.4	429.0	328.1	-23.5	482.0	384.6	-20.2
Mining & Energy	51,175.4	55,189.9	7.8	5,555.6	6,338.4	14.1	4,961.7	6,280.3	26.6
Crude oil	44,507.5	47,096.7	5.8	4,768.4	5,497.2	15.3	4,291.4	5,532.0	28.9
Natural Gas and Natural Gas Liquids	5,883.7	7,404.8	25.9	690.3	767.2	11.1	598.8	695.6	16.2
Other Mining and Energy	784.2	688.4	-12.2	96.9	73.9	-23.7	71.4	52.6	-26.3
Manufacturing	16,708.0	17,139.8	2.6	1,848.0	1,917.6	3.8	1,831.0	1,836.1	0.3
Chemicals, Petroleum & Coal Products	6,784.6	7,611.0	12.2	743.3	900.7	21.2	758.8	778.5	2.6
Paper & Wood Products	1,611.4	1,719.8	6.7	204.6	196.6	-3.9	162.2	200.1	23.4
Primary & Fabricated Metal Products	1,550.0	1,319.2	-14.9	164.4	127.0	-22.7	147.8	159.3	7.8
Machinery & Transportation Equipment	2,958.4	2,733.6	-7.6	321.9	323.8	0.6	329.3	299.2	-9.2
Food, Feed & Beverage	2,695.3	2,588.2	-4.0	301.8	259.0	-14.2	307.5	265.9	-13.5
Other Manufacturing	1,108.3	1,167.9	5.4	112.0	110.4	-1.4	125.4	133.2	6.2
Other Exports	572.4	525.9	-8.1	60.5	58.6	-3.1	54.8	60.7	10.9

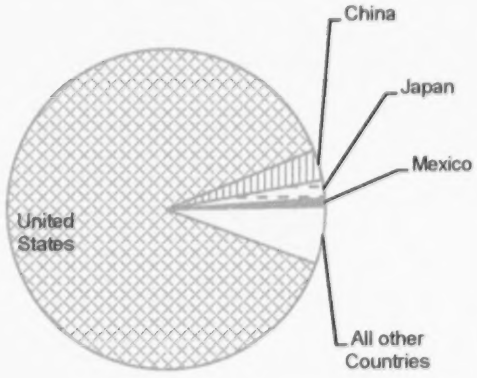
EXPORTS By Country ($000,000)	JANUARY - SEPTEMBER 2012	2013	Per cent Change	AUGUST 2012	2013	Per cent Change	SEPTEMBER 2012	2013	Per cent Change
Alberta									
Total - all countries	72,405.1	76,673.8	5.9	7,893.2	8,642.7	9.5	7,329.6	8,561.8	16.8
United States	62,973.8	67,827.6	7.7	6,883.7	7,773.3	12.9	6,266.0	7,651.2	22.1
China	2,642.5	2,361.7	-10.6	277.4	181.6	-34.5	278.0	231.3	-16.8
Japan	1,429.5	1,409.4	-1.4	167.4	147.1	-12.1	174.4	130.9	-24.9
Mexico	727.8	630.1	-13.4	66.0	62.0	-6.0	109.7	80.1	-27.0
Korea, South	473.3	376.4	-20.5	45.6	38.5	-15.6	74.4	33.7	-54.8
Netherlands	321.2	324.6	1.1	41.9	48.4	15.4	27.0	45.6	69.4
Indonesia	171.8	221.4	28.9	26.6	26.0	-2.1	9.3	29.7	218.6
United Kingdom	107.8	174.5	61.9	14.2	9.2	-35.3	11.9	10.1	-14.5
Venezuela	162.0	153.2	-5.5	20.5	13.6	-33.5	20.2	14.8	-26.5
Australia	193.1	147.9	-23.4	30.6	18.6	-39.0	23.7	18.5	-21.9
All other Countries	3,202.4	3,047.1	-4.9	319.4	324.4	1.6	335.0	315.7	-5.8

EXPORTS



ALBERTA EXPORTS BY COUNTRY

January - September 2013



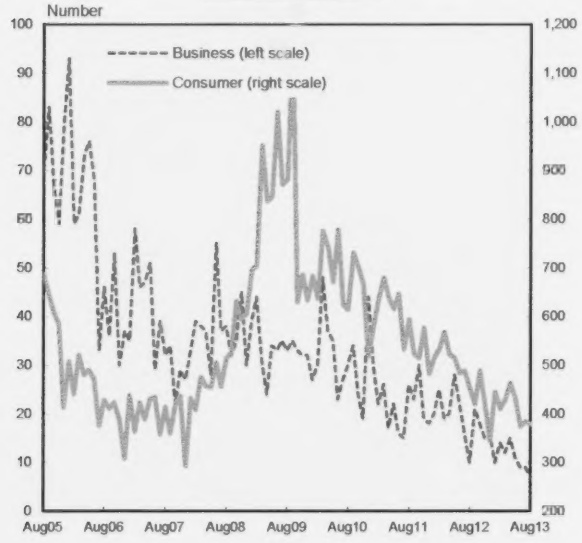
BANKRUPTCIES	JANUARY - AUGUST			JULY			AUGUST		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Business (number)	160	87	-45.6	16	9	-43.8	10	7	-30.0
Consumer (number)	4,083	3,324	-18.6	489	385	-21.3	454	379	-16.5

BUSINESS INCORPORATIONS	JANUARY - OCTOBER			SEPTEMBER			OCTOBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Number of Business Incorporations	35,242	35,747	1.4	3,288	3,591	9.2	3,693	3,961	7.3
Alberta Corporations	32,416	32,671	0.8	3,037	3,314	9.1	3,398	3,627	6.7
Non-Alberta Corporations	2,826	3,076	8.8	251	277	10.4	295	334	13.2

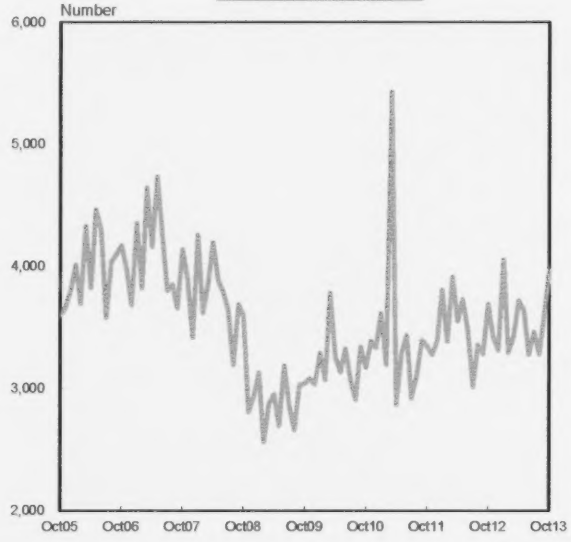
INTERNATIONAL TRAVELLERS, NON-RESIDENTS ENTERING ALBERTA	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
Alberta									
Total (includes same-day)	758,798	776,894	2.4	128,331	138,174	7.7	96,389	98,847	2.6
Total (excludes same-day)	710,419	726,547	2.3	117,766	127,537	8.3	88,697	91,672	3.4
U.S.A. (excludes same-day)	479,933	497,846	3.7	80,099	87,848	9.7	58,251	61,863	6.2
United Kingdom	71,477	67,280	-5.9	10,523	12,524	19.0	8,900	7,993	-10.2
Germany	27,430	25,893	-5.6	5,853	4,870	-16.8	3,972	3,239	-18.5
Nertherlands	13,628	13,497	-1.0	2,032	2,225	9.5	1,747	1,754	0.4
Japan	14,754	19,309	30.9	3,086	3,921	27.1	3,561	4,402	23.6
Australia	11,109	10,120	-8.9	1,596	1,768	10.8	1,243	1,495	20.3
Switzerland	7,818	5,262	-32.7	1,516	771	-49.1	733	542	-26.1
Mexico	6,484	6,359	-1.9	1,007	1,003	-0.4	702	729	3.8

Figures given are for non-residents entering Alberta directly. Consequently, actual totals will be understated since significant numbers of tourists enter via other provinces.

BANKRUPTCIES



INCORPORATIONS

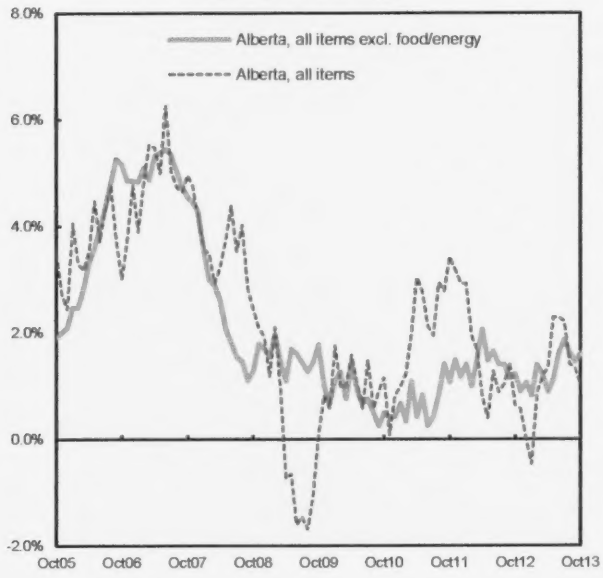


CONSUMER PRICE INDEX (2002=100)	ANNUAL RATES			2012	2013				% Change
	2010	2011	2012	OCT	JUL	AUG	SEP	OCT	OCT '12 - OCT '13
Alberta									
All Items	122.7	125.7	127.1	128.0	129.6	129.4	129.5	129.3	1.0
Food	121.8	125.6	128.1	128.0	131.4	132.2	131.5	130.5	2.0
Shelter	147.6	152.1	152.5	153.8	157.0	156.6	157.3	156.8	2.0
Energy	143.0	166.5	163.2	167.8	173.7	168.5	169.4	160.8	-4.2
Household Operations & Furnishings	107.7	109.2	110.9	111.8	113.3	112.9	112.8	113.5	1.5
Transportation	106.0	124.7	126.9	127.8	128.5	127.3	127.6	127.8	0.0
Recreation, Education & Reading	106.0	105.7	105.9	106.1	109.1	109.1	107.4	106.2	0.1
All Items, excl. Food and Energy	120.7	121.7	123.4	124.1	125.3	125.2	125.5	126.1	1.6
Edmonton	122.9	126.0	127.4	128.5	129.5	129.4	129.5	129.2	0.5
Calgary	122.7	125.4	126.7	127.5	129.6	129.3	129.5	129.4	1.5

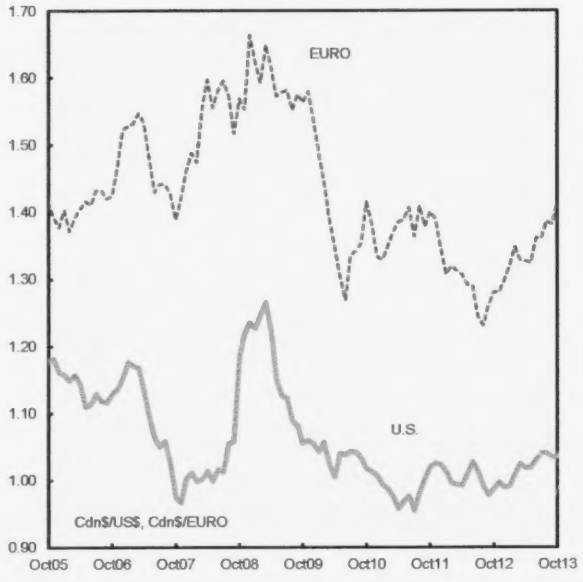
EXCHANGE RATES (in $Cdn)	ANNUAL RATES			2012	2013				% Change
	2010	2011	2012	OCT	JUL	AUG	SEP	OCT	OCT '12 - OCT '13
United States	1.0301	0.9893	0.9994	0.9783	1.0315	1.0403	1.0408	1.0342	-5.4
Japan	0.0118	0.0124	0.0125	0.0127	0.0106	0.0104	0.0106	0.0104	21.7
European Monetary Union (EURO)	1.3671	1.3761	1.2850	1.2307	1.3610	1.3608	1.3860	1.3819	-10.9
United Kingdom	1.5928	1.5841	1.5841	1.5601	1.5978	1.5781	1.6145	1.6425	-5.0

INTEREST RATES (Prime Rates)	ANNUAL RATES			2012	2013				% Change
	2010	2011	2012	OCT	JUL	AUG	SEP	OCT	OCT '12 - OCT '13
Canada	2.60	3.00	3.00	3.00	3.00	3.00	3.00	3.00	0.0
United States	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	0.0

CONSUMER PRICE INDEX, ALBERTA
Year-over-Year Change



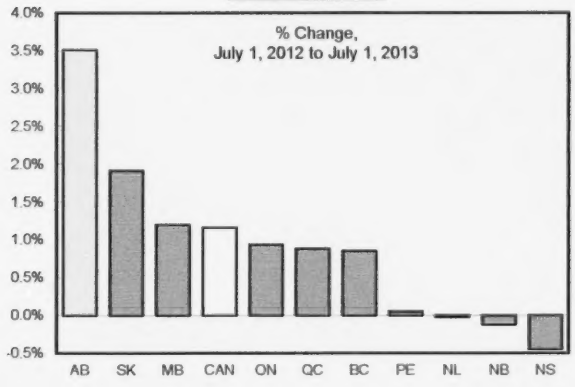
EXCHANGE RATES



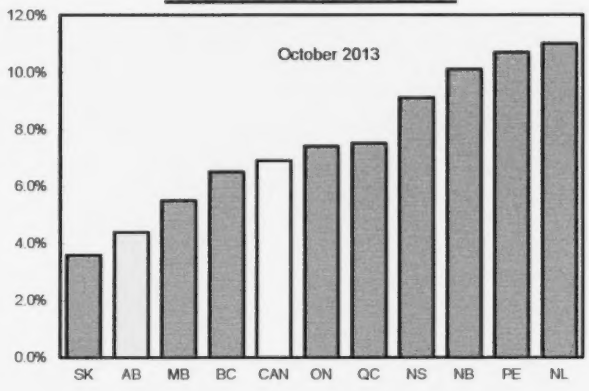
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
POPULATION ('000s)											
JULY 1, 2012	527	145	945	757	8,084	13,412	1,250	1,088	3,889	4,543	34,754
JULY 1, 2013	527	145	941	756	8,155	13,538	1,265	1,108	4,025	4,582	35,158
Percent Change	0.0	0.0	-0.5	-0.1	0.9	0.9	1.2	1.9	3.5	0.9	1.2
UNEMPLOYMENT RATE* (%)											
OCTOBER 2012	11.9	11.6	9.2	11.6	7.6	8.2	5.5	4.6	4.4	6.6	7.4
OCTOBER 2013	11.0	10.7	9.1	10.1	7.5	7.4	5.5	3.6	4.4	6.5	6.9
EMPLOYED* ('000s)											
OCTOBER 2012	233	73	456	349	4,023	6,798	628	541	2,162	2,317	17,580
OCTOBER 2013	235	74	453	350	4,048	6,904	631	558	2,237	2,305	17,794
Percent Change	1.2	2.4	0.0	-0.5	0.1	2.2	0.5	2.9	3.6	-0.3	1.4
EMPLOYMENT INSURANCE* (Average Number of Beneficiaries)											
SEPTEMBER 2012	34,860	8,720	30,990	35,510	164,140	161,400	14,660	11,340	29,730	57,850	552,440
SEPTEMBER 2013	32,200	7,400	27,560	32,730	152,750	146,600	13,250	9,980	29,140	48,050	503,800
Percent Change	-7.6	-15.1	-11.1	-7.8	-6.9	-9.2	-9.6	-12.0	-2.0	-16.9	-8.8

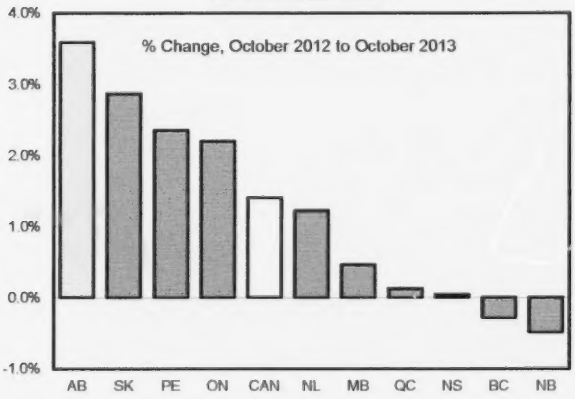
POPULATION



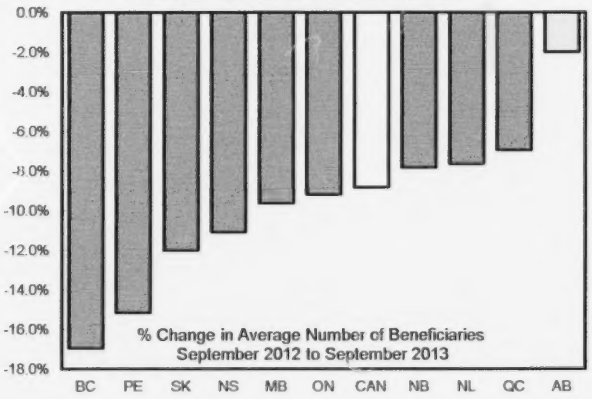
UNEMPLOYMENT RATES*



EMPLOYMENT*



EMPLOYMENT INSURANCE*



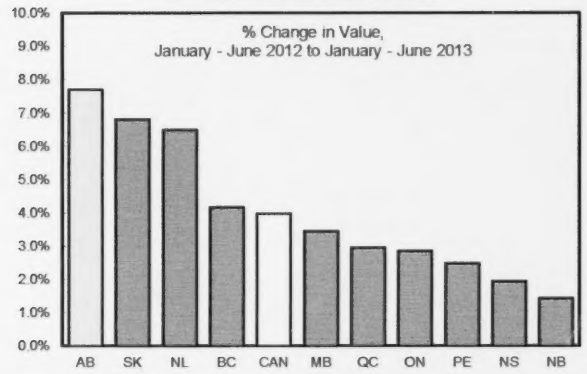
*Seasonally Adjusted

INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

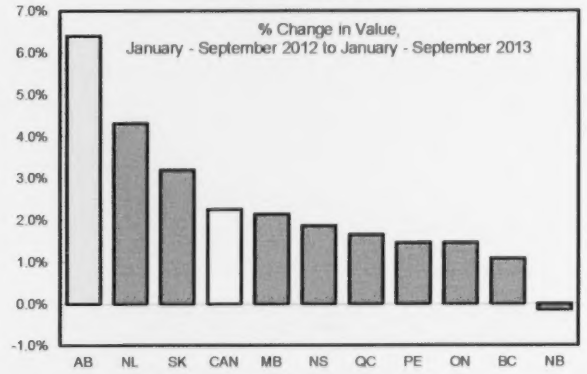
	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
WAGES AND SALARIES* ($000,000)											
JANUARY - JUNE 2012	5,379	1,246	8,747	7,049	78,710	154,623	12,586	12,653	65,031	47,646	396,112
JANUARY - JUNE 2013	5,728	1,277	8,917	7,150	81,039	159,043	13,021	13,514	70,036	49,628	411,873
Percent Change	6.5	2.5	1.9	1.4	3.0	2.9	3.5	6.8	7.7	4.2	4.0
RETAIL TRADE* ($000,000)											
JANUARY - SEPTEMBER 2012	6,126	1,451	9,945	8,313	77,531	123,823	12,732	13,232	51,003	46,187	351,742
JANUARY - SEPTEMBER 2013	6,391	1,472	10,130	8,301	78,813	125,630	13,004	13,655	54,271	46,689	359,682
Percent Change	4.3	1.5	1.9	-0.1	1.7	1.5	2.1	3.2	6.4	1.1	2.3
NEW MOTOR VEHICLE SALES (Number)											
JANUARY - SEPTEMBER 2012	26,857	5,236	38,565	31,719	331,845	493,348	40,199	43,125	189,649	136,638	1,337,181
JANUARY - SEPTEMBER 2013	28,415	5,934	41,719	33,002	328,929	506,246	43,785	45,217	201,272	142,479	1,376,998
Percent Change	5.8	13.3	8.2	4.0	-0.9	2.6	8.9	4.9	6.1	4.3	3.0
WHOLESALE TRADE* ($000,000)											
JANUARY - SEPTEMBER 2012	3,053	429	6,346	4,470	83,859	215,833	11,874	16,621	57,409	40,277	440,886
JANUARY - SEPTEMBER 2013	3,125	456	6,254	4,484	83,762	214,659	12,015	17,871	58,602	42,214	444,167
Percent Change	2.4	6.3	-1.5	0.3	-0.1	-0.5	1.2	7.5	2.1	4.8	0.7

Note: New Motor Vehicle Sales for British Columbia include automobile sales for the Canadian Territories.

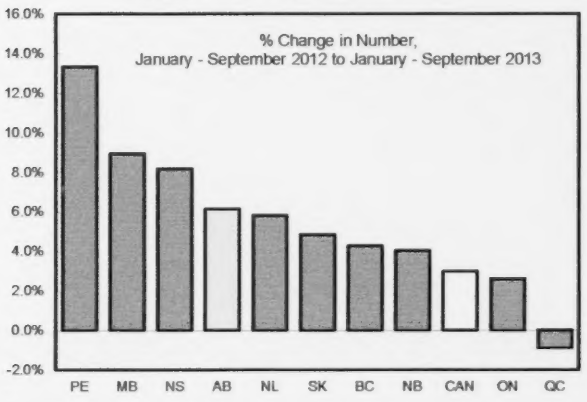
WAGES AND SALARIES*



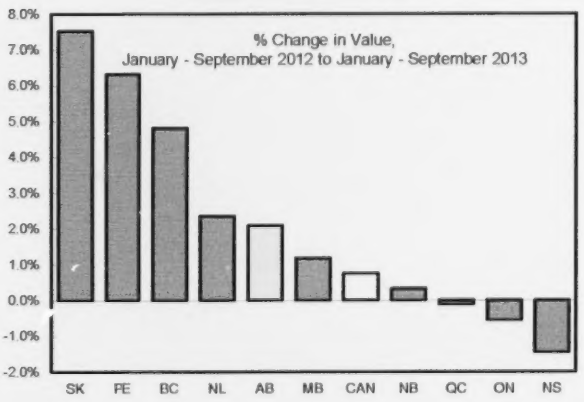
RETAIL TRADE*



NEW MOTOR VEHICLE SALES



WHOLESALE TRADE*

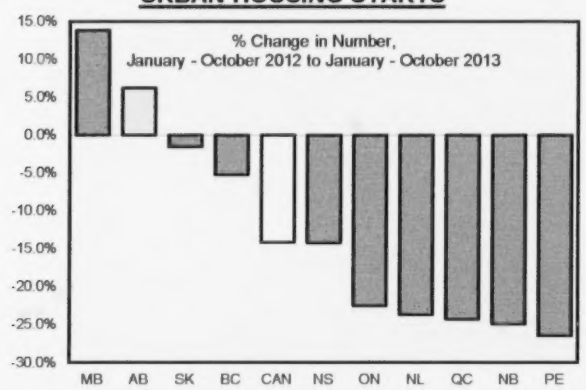


*Seasonally Adjusted

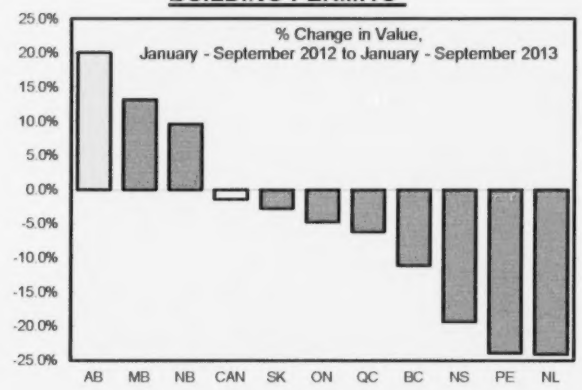
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
URBAN HOUSING STARTS (Number)											
JANUARY - OCTOBER 2012	2,087	563	3,472	2,239	33,289	62,849	4,285	6,410	25,338	22,067	162,599
JANUARY - OCTOBER 2013	1,593	414	2,980	1,681	25,211	48,706	4,879	6,311	26,916	20,924	139,615
Percent Change	-23.7	-26.5	-14.2	-24.9	-24.3	-22.5	13.9	-1.5	6.2	-5.2	-14.1
BUILDING PERMITS* ($000,000)											
JANUARY - SEPTEMBER 2012	924	225	1,200	760	11,832	22,496	1,755	2,456	10,770	8,602	61,021
JANUARY - SEPTEMBER 2013	701	171	968	833	11,104	21,425	1,986	2,389	12,929	7,646	60,154
Percent Change	-24.1	-23.9	-19.4	9.6	-6.2	-4.8	13.2	-2.7	20.0	-11.1	-1.4
MANUFACTURING* (value of shipments of goods of own manufacture, $000,000)											
JANUARY - SEPTEMBER 2012	5,297	978	7,873	14,669	105,347	205,470	11,767	10,555	55,509	29,409	446,924
JANUARY - SEPTEMBER 2013	4,662	1,052	7,784	14,959	102,449	201,959	11,694	11,166	55,908	29,950	441,623
Percent Change	-12.0	7.6	-1.1	2.0	-2.8	-1.7	-0.6	5.8	0.7	1.8	-1.2
AGRICULTURE (Farm Cash Receipts from farming operations $000,000)											
JANUARY - SEPTEMBER 2012	101	358	438	385	6,015	8,575	3,751	8,629	8,912	2,010	39,173
JANUARY - SEPTEMBER 2013	108	349	443	430	6,007	8,448	4,303	8,772	9,099	1,943	39,901
Percent Change	6.7	-2.5	1.2	11.9	-0.1	-1.5	14.7	1.7	2.1	-3.3	1.9

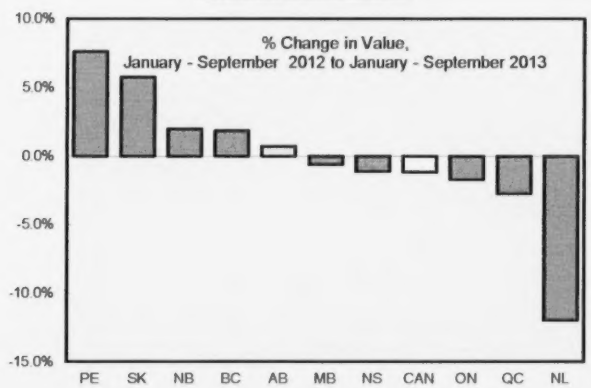
URBAN HOUSING STARTS



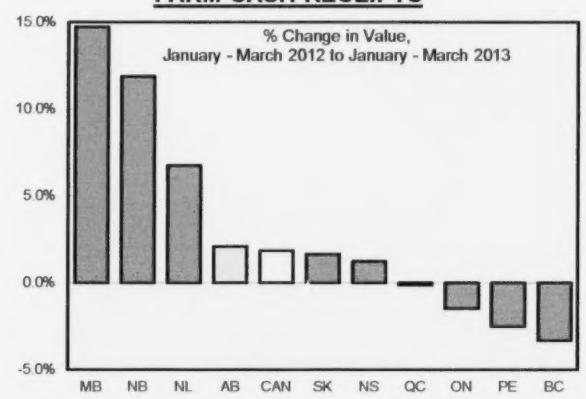
BUILDING PERMITS*



MANUFACTURING*



FARM CASH RECEIPTS

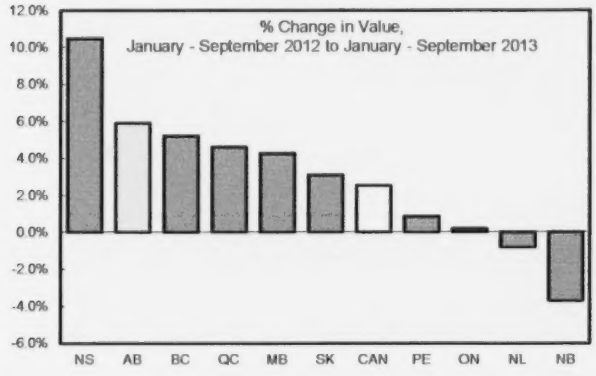


*Seasonally Adjusted

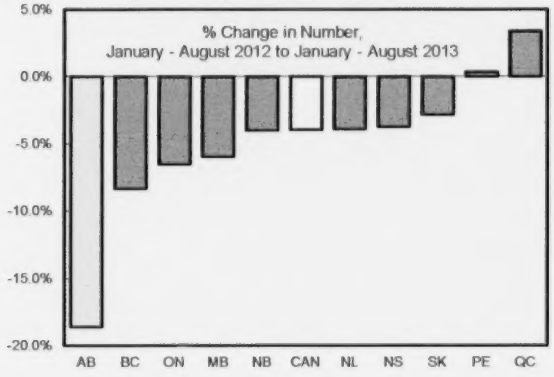
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
EXPORTS ($000,000)											
JANUARY - SEPTEMBER 2012	8,745	644	2,792	11,280	45,891	121,892	8,346	23,587	72,405	23,623	320,887
JANUARY - SEPTEMBER 2013	8,675	649	3,085	10,862	48,004	122,114	8,701	24,318	76,674	24,853	328,932
Percent Change	-0.8	0.9	10.5	-3.7	4.6	0.2	4.3	3.1	5.9	5.2	2.5
CONSUMER BANKRUPTCIES (Number)											
JANUARY - AUGUST 2012	1,127	306	2,260	2,024	16,522	15,700	842	706	4,083	5,241	48,840
JANUARY - AUGUST 2013	1,083	307	2,176	1,943	17,080	14,674	792	686	3,324	4,805	46,903
Percent Change	-3.9	0.3	-3.7	-4.0	3.4	-6.5	-5.9	-2.8	-18.6	-8.3	-4.0
BUSINESS BANKRUPTCIES (Number)											
JANUARY - AUGUST 2012	10	11	54	36	991	708	22	64	160	139	2,296
JANUARY - AUGUST 2013	15	9	60	37	1,051	647	37	53	87	128	2,126
Percent Change	50.0	-18.2	11.1	2.8	6.1	-8.6	68.2	-17.2	-45.6	-7.9	-7.4
CONSUMER PRICE INDEX (2002=100)											
OCTOBER 2012	124.8	126.5	125.6	122.5	121.3	122.2	121.3	124.8	128.0	118.0	122.2
OCTOBER 2013	126.7	129.0	126.7	123.5	121.6	123.3	124.0	126.7	129.3	117.7	123.0
Percent Change	1.5	2.0	0.9	0.8	0.2	0.9	2.2	1.5	1.0	-0.3	0.7

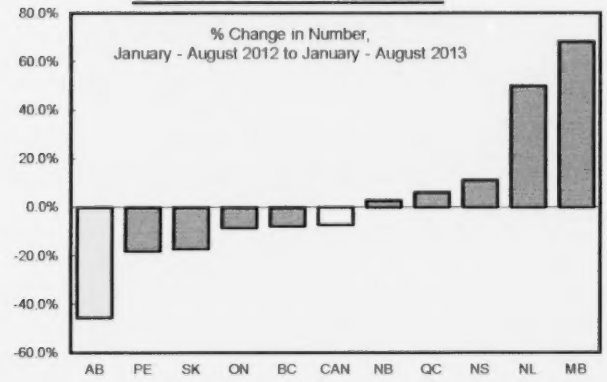
EXPORTS



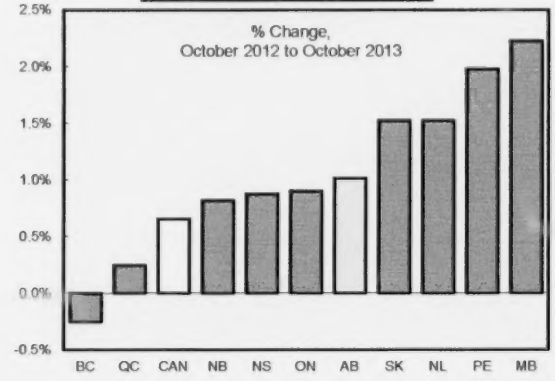
CONSUMER BANKRUPTCIES



BUSINESS BANKRUPTCIES

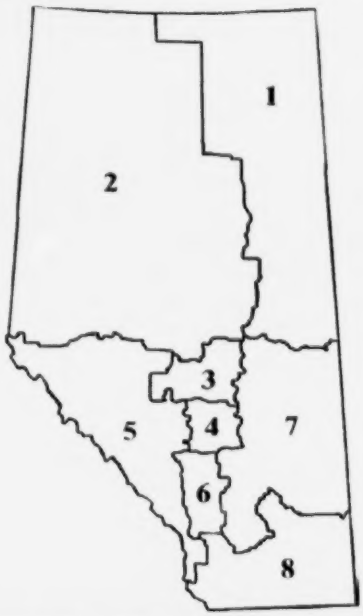


CONSUMER PRICE INDEX



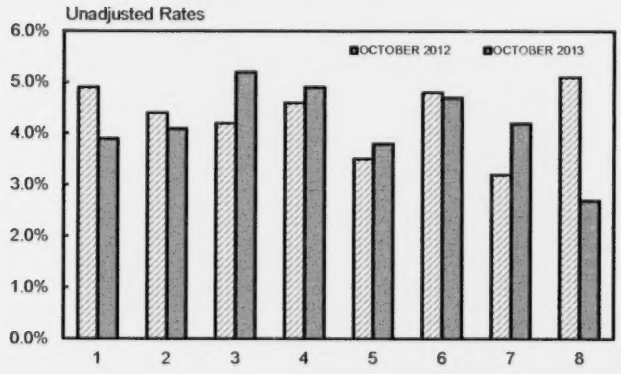
REGIONAL ECONOMIC INDICATORS

LABOUR FORCE, ALBERTA REGIONS (unadjusted, 3-month moving average)	OCTOBER 2012	OCTOBER 2013
Labour Force (000s)		
1) Wood Buffalo - Cold Lake	84.9	88.1
2) Athabasca - Grande Prairie	142.3	144.1
3) Edmonton Region	766.6	794.6
4) Red Deer Region	111.7	122.2
5) Banff - Jasper - Rocky Mountain House	53.9	56.0
6) Calgary Region	849.4	888.1
7) Camrose - Drumheller	108.7	113.2
8) Lethbridge - Medicine Hat	148.3	145.4
Employed (000s)		
1) Wood Buffalo - Cold Lake	81.0	84.6
2) Athabasca - Grande Prairie	136.0	138.3
3) Edmonton Region	734.5	753.4
4) Red Deer Region	106.6	116.2
5) Banff - Jasper - Rocky Mountain House	52.1	54.0
6) Calgary Region	808.6	846.7
7) Camrose - Drumheller	105.2	108.4
8) Lethbridge - Medicine Hat	140.7	141.5
Unemployment Rate		
1) Wood Buffalo - Cold Lake	4.9%	3.9%
2) Athabasca - Grande Prairie	4.4%	4.1%
3) Edmonton Region	4.2%	5.2%
4) Red Deer Region	4.6%	4.9%
5) Banff - Jasper - Rocky Mountain House	3.5%	3.8%
6) Calgary Region	4.8%	4.7%
7) Camrose - Drumheller	3.2%	4.2%
8) Lethbridge - Medicine Hat	5.1%	2.7%
Participation Rate		
1) Wood Buffalo - Cold Lake	79.9%	79.4%
2) Athabasca - Grande Prairie	73.9%	73.3%
3) Edmonton Region	74.2%	74.0%
4) Red Deer Region	70.7%	75.0%
5) Banff - Jasper - Rocky Mountain House	74.3%	75.1%
6) Calgary Region	74.2%	74.6%
7) Camrose - Drumheller	69.0%	70.4%
8) Lethbridge - Medicine Hat	66.5%	63.6%

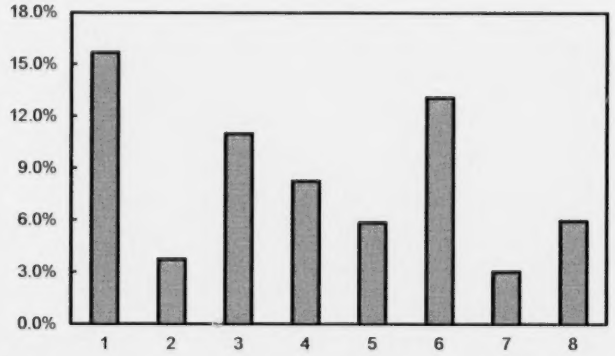


Population (July 1, 2012)	
1) Wood Buffalo - Cold Lake	146,238
2) Athabasca - Grande Prairie	263,831
3) Edmonton Region	1,271,412
4) Red Deer Region	202,669
5) Banff - Jasper - Rocky Mountain House	92,668
6) Calgary Region	1,406,080
7) Camrose - Drumheller	204,332
8) Lethbridge - Medicine Hat	286,515
5-year Population Growth (2007 - 2012)	
1) Wood Buffalo - Cold Lake	15.7%
2) Athabasca - Grande Prairie	3.7%
3) Edmonton Region	11.0%
4) Red Deer Region	8.3%
5) Banff - Jasper - Rocky Mountain House	5.8%
6) Calgary Region	13.1%
7) Camrose - Drumheller	3.0%
8) Lethbridge - Medicine Hat	6.0%

UNEMPLOYMENT RATE ALBERTA REGIONS



5-YEAR POPULATION GROWTH RATE ALBERTA REGIONS



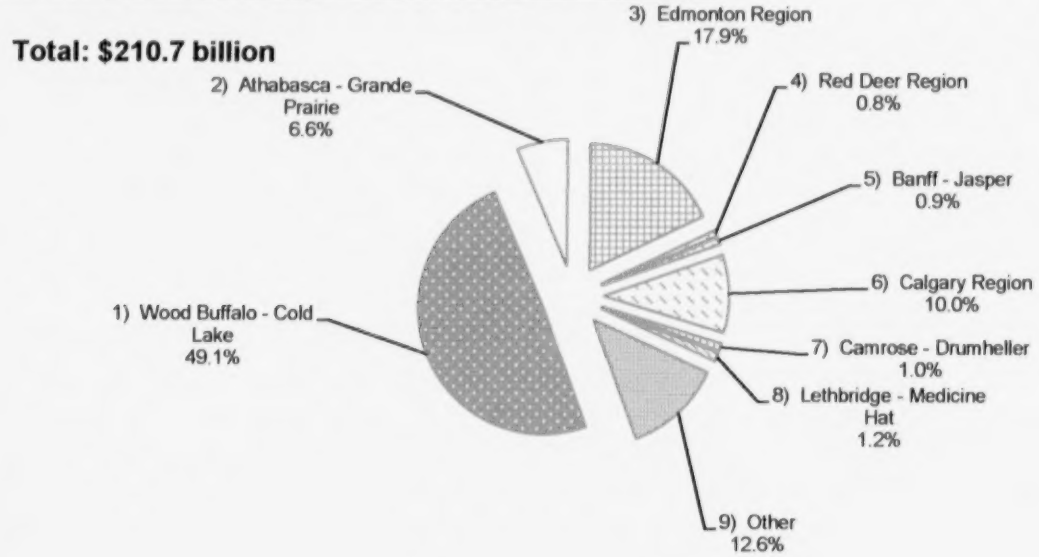
REGIONAL ECONOMIC INDICATORS

The *Inventory of Major Alberta Projects* tracks projects valued at $5 million or greater that are planned, underway, or have been recently completed.

MAJOR CONSTRUCTION PROJECTS	NOVEMBER	
Investment ($ 000,000)	2012	2013
1) Wood Buffalo - Cold Lake	113,487.0	103,425.2
2) Athabasca - Grande Prairie	12,501.5	13,809.6
3) Edmonton Region	30,583.8	37,617.0
4) Red Deer Region	1,975.9	1,652.4
5) Banff - Jasper	1,864.5	1,912.5
6) Calgary Region	18,137.6	21,164.0
7) Camrose - Drumheller	2,597.0	2,010.5
8) Lethbridge - Medicine Hat	2,004.9	2,433.0
9) Other	20,104.5	26,641.1
Total	203,256.7	210,665.3

BUILDING PERMITS ($000,000)	JANUARY - SEPTEMBER			AUGUST			SEPTEMBER		
	2012	2013	Per cent Change	2012	2013	Per cent Change	2012	2013	Per cent Change
1) Wood Buffalo - Cold Lake	1,282.7	1,292.5	0.8	144.9	230.2	58.9	147.1	68.9	-53.2
2) Athabasca - Grande Prairie	590.8	677.1	14.6	56.0	58.0	3.6	72.9	64.0	-12.2
3) Edmonton Region	3,637.9	4,326.5	18.9	532.9	380.5	-28.6	429.9	546.5	27.1
4) Red Deer Region	342.6	407.6	19.0	27.2	50.6	86.2	32.4	37.7	16.6
5) Banff - Jasper	79.4	142.9	79.9	9.1	12.1	32.9	8.4	25.0	197.7
6) Calgary Region	4,374.7	5,522.6	26.2	566.0	606.7	7.2	411.2	625.5	52.1
7) Camrose - Drumheller	227.5	334.1	46.8	22.5	48.2	113.9	22.0	40.0	81.2
8) Lethbridge - Medicine Hat	343.7	308.3	-10.3	50.6	36.2	-28.3	54.9	45.5	-17.0
Total	10,879.4	13,011.5	19.6	1,409.1	1,422.6	1.0	1,178.8	1,453.2	23.3

MAJOR CONSTRUCTION PROJECTS (NOVEMBER 2013)


Total: $210.7 billion
3) Edmonton Region 17.9%
4) Red Deer Region 0.8%
5) Banff - Jasper 0.9%
6) Calgary Region 10.0%
7) Camrose - Drumheller 1.0%
8) Lethbridge - Medicine Hat 1.2%
9) Other 12.6%
2) Athabasca - Grande Prairie 6.6%
1) Wood Buffalo - Cold Lake 49.1%

Historic and Current Economic Indicators

Selected Series - Alberta

	Unemployment Rate* (%)	Employed* (000's)	Employment Insurance Beneficiaries*	Wages and Salaries* ($000,000)	Average Weekly Earnings* ($)	Retail Trade* ($000,000)	Food/Drinking Places Receipts ($000,000)	New Motor Vehicle Sales (#)	Wholesale Trade* ($000,000)
2003	5.1	1,733	37,003	66,152	717	39,318	4,727	194,451	39,967
2004	4.7	1,777	32,081	72,616	741	43,349	5,030	196,153	44,941
2005	4.0	1,826	25,695	82,846	784	48,486	5,450	222,361	52,124
2006	3.4	1,917	22,548	95,722	823	55,942	6,051	248,731	58,427
2007	3.6	1,991	20,869	106,509	871	61,487	6,410	257,050	60,587
2008	3.6	2,054	21,950	115,379	923	61,614	6,618	238,413	66,361
2009	6.6	2,026	59,258	110,006	950	56,478	6,527	186,768	56,057
Jan10	6.6	2,010	58,960	9,139	959	4,924	546	12,525	4,686
Feb10	6.7	2,000	57,500	9,170	973	4,949	542	13,770	4,809
Mar10	7.3	1,996	57,870	9,228	979	4,983	551	17,476	4,884
Apr10	7.5	2,005	56,440	9,313	999	4,864	545	18,254	5,005
May10	6.7	2,013	55,730	9,319	989	4,863	557	19,293	4,881
Jun10	6.5	2,021	55,380	9,342	992	4,901	563	19,503	4,942
Jul10	6.3	2,028	55,110	9,400	1,001	4,936	554	18,748	5,027
Aug10	6.4	2,024	53,780	9,450	1,002	4,990	557	18,491	5,193
Sep10	6.1	2,014	52,260	9,516	1,005	5,023	558	18,079	5,326
Oct10	6.0	2,035	49,960	9,580	1,004	5,024	566	16,117	5,300
Nov10	5.8	2,031	48,710	9,638	1,003	5,198	558	16,009	5,388
Dec10	5.6	2,034	47,080	9,662	1,012	5,194	570	16,272	5,407
Avg./Sum	6.5	2,018	54,065	112,756	993	59,849	6,665	204,537	60,848
Jan11	6.0	2,054	45,850	9,774	1,030	5,084	567	13,124	5,435
Feb11	5.6	2,070	45,030	9,882	1,030	5,141	579	13,728	5,409
Mar11	5.6	2,068	43,610	9,970	1,023	5,162	589	19,544	5,499
Apr11	5.8	2,063	42,410	10,079	1,031	5,243	593	20,364	5,464
May11	5.4	2,066	40,920	10,105	1,043	5,266	596	20,169	5,671
Jun11	5.4	2,092	39,330	10,110	1,028	5,278	604	22,212	5,845
Jul11	5.5	2,106	37,710	10,159	1,032	5,250	606	19,387	5,805
Aug11	5.6	2,111	37,140	10,301	1,051	5,331	592	20,191	5,949
Sep11	5.4	2,118	33,770	10,372	1,044	5,422	604	19,426	6,049
Oct11	5.1	2,125	32,330	10,451	1,053	5,587	610	19,351	6,283
Nov11	5.2	2,129	32,620	10,518	1,050	5,638	609	18,686	6,309
Dec11	4.8	2,133	32,510	10,609	1,050	5,603	623	17,965	6,255
Avg./Sum	5.5	2,095	38,603	122,331	1,039	64,006	7,173	224,147	69,973
Jan12	5.0	2,134	32,240	10,608	1,052	5,596	627	16,217	6,269
Feb12	4.9	2,126	31,340	10,683	1,052	5,574	627	16,586	6,222
Mar12	5.2	2,131	30,910	10,817	1,062	5,613	635	22,061	6,204
Apr12	4.9	2,143	29,910	10,881	1,062	5,624	628	20,591	6,487
May12	4.5	2,153	28,910	10,951	1,062	5,682	636	24,726	6,565
Jun12	4.6	2,146	28,380	11,090	1,068	5,623	634	23,502	6,349
Jul12	4.6	2,152	29,520	11,195	1,081	5,708	647	21,476	6,438
Aug12	4.4	2,155	30,970	11,284	1,102	5,751	643	22,013	6,437
Sep12	4.4	2,156	29,730	11,366	1,087	5,832	651	22,477	6,438
Oct12	4.4	2,162	30,070	11,399	1,091	5,832	646	21,117	6,454
Nov12	4.2	2,170	30,070	11,485	1,091	5,860	651	19,174	6,528
Dec12	4.5	2,165	29,910	11,485	1,095	5,757	654	17,845	6,449
Avg./Sum	4.6	2,149	30,163	133,243	1,075	68,452	7,678	247,785	76,840
Jan13	4.5	2,175	29,240	11,476	1,084	5,847	659	16,799	6,463
Feb13	4.5	2,179	29,120	11,599	1,100	6,001	670	17,658	6,620
Mar13	4.8	2,168	28,630	11,667	1,098	5,901	667	22,032	6,368
Apr13	4.4	2,183	29,450	11,722	1,100	6,010	671	24,647	6,477
May13	4.8	2,201	29,460	11,860	1,119	6,097	674	26,460	6,584
Jun13	5.0	2,201	30,040	11,713	1,104	6,070	673	24,306	6,459
Jul13	4.5	2,217	29,860		1,103	6,070	679	22,869	6,581
Aug13	4.8	2,232	29,470		1,111	6,078	682	23,548	6,526
Sep13	4.3	2,236	29,140		1,115	6,197	684	22,953	6,525
Oct13	4.4	2,237							
Nov13									
Dec13									
Avg./Sum									

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

	MLS Housing Resales (#)	Housing Starts (#, urban)	Building Permits ($000,000)			Manufacturing Shipments* ($000,000)	Energy Production		Rigs Drilling (#)
			Alberta	Calgary	Edmonton		Gas (Mlns m^3)	Oil/Equiv. (Tsds m^3)	
2003	51,334	32,066	6,667	2,819	1,767	40,002	166,623	95,311	314
2004	57,460	32,188	7,327	2,857	2,028	44,771	167,676	101,007	331
2005	65,866	34,301	10,202	3,921	2,904	51,014	168,327	98,879	381
2006	74,350	40,882	13,876	5,480	3,541	65,091	167,385	106,018	371
2007	71,430	38,477	15,730	6,495	3,925	65,731	165,594	109,681	241
2008	56,399	25,395	13,141	4,719	3,657	70,146	157,664	108,685	236
2009	57,786	17,744	11,277	4,285	3,861	53,951	146,632	112,935	128
Jan10	2,934	1,369	646	224	237	4,739	13,361	9,052	287
Feb10	4,077	1,687	784	225	323	4,824	11,459	9,094	339
Mar10	5,351	2,141	1,015	415	266	4,858	11,933	9,546	219
Apr10	5,544	2,711	1,199	331	561	4,857	11,520	9,719	62
May10	5,207	2,299	1,079	325	360	4,881	11,643	10,413	56
Jun10	4,746	2,130	1,324	401	489	4,838	10,789	10,265	118
Jul10	4,086	2,523	992	292	366	5,013	11,435	10,632	199
Aug10	3,941	1,971	920	277	355	5,014	11,440	10,572	222
Sep10	3,934	2,252	893	280	285	5,131	10,686	9,520	177
Oct10	3,483	1,997	925	249	305	5,236	11,087	10,287	260
Nov10	3,625	1,658	894	242	303	5,220	10,963	11,040	276
Dec10	2,795	1,384	755	279	229	5,461	13,103	11,431	269
Avg./Sum	49,723	24,122	11,425	3,541	4,080	60,074	139,420	121,569	207
Jan11	2,874	1,186	513	143	194	5,487	13,288	10,934	372
Feb11	3,943	1,425	1,332	910	249	5,498	11,562	10,075	418
Mar11	5,118	1,411	881	350	295	5,671	11,586	10,781	366
Apr11	5,012	1,646	938	384	348	5,806	10,906	10,420	123
May11	5,659	2,127	1,202	306	557	5,697	10,690	9,410	84
Jun11	5,920	1,947	1,116	472	336	5,631	10,419	9,709	150
Jul11	4,996	2,144	1,165	377	369	5,856	10,856	11,176	240
Aug11	4,938	2,599	1,288	492	323	5,920	10,870	11,720	323
Sep11	4,379	2,049	1,138	435	348	6,287	10,396	10,959	346
Oct11	4,098	2,640	1,025	366	324	6,024	10,640	11,629	335
Nov11	3,909	2,378	983	339	377	6,559	10,626	11,142	330
Dec11	2,910	2,053	1,139	613	302	6,342	11,583	12,047	344
Avg./Sum	53,756	23,605	12,718	5,187	4,021	70,777	133,422	130,003	286
Jan12	3,109	1,570	746	263	281	6,310	11,774	12,062	401
Feb12	4,476	2,166	982	406	361	6,246	10,851	11,091	459
Mar12	5,774	2,433	1,210	460	380	6,304	11,030	11,402	338
Apr12	6,191	3,101	1,373	699	299	6,257	10,521	11,509	141
May12	6,984	2,684	1,547	561	525	6,075	10,406	11,758	88
Jun12	6,400	2,776	1,242	418	394	5,966	9,753	11,429	139
Jul12	5,819	2,860	1,193	413	396	6,156	10,060	12,498	198
Aug12	5,198	2,451	1,409	538	525	6,038	10,098	12,453	223
Sep12	4,714	2,726	1,179	370	427	6,157	9,643	11,689	229
Oct12	4,815	2,492	1,316	413	445	6,034	10,275	12,426	236
Nov12	4,034	3,058	1,425	368	444	6,019	10,216	12,166	258
Dec12	2,855	2,125	1,043	339	334	5,934	11,330	13,391	287
Avg./Sum	60,369	30,442	14,663	5,248	4,811	73,497	125,958	143,874	250
Jan13	3,486	1,701	959	354	343	6,089	10,289	13,000	368
Feb13	4,512	2,234	1,183	483	438	6,175	9,403	11,848	422
Mar13	5,605	2,383	1,640	546	841	6,078	10,276	13,258	306
Apr13	6,501	2,928	1,534	791	344	6,032	10,009	12,134	115
May13	7,209	3,323	1,581	507	482	6,153	10,222	11,455	88
Jun13	6,810	3,175	1,454	552	417	6,182	9,733	11,890	115
Jul13	6,853	2,843	1,785	881	492	6,377	10,159	12,829	187
Aug13	6,124	2,280	1,423	565	374	6,528	10,159	13,570	239
Sep13	5,694	2,492	1,453	593	534	6,293			246
Oct13	5,588	2,756							239
Nov13									
Dec13									
Avg./Sum									

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

	Energy Prices		International	Bankruptcies		Incorporations		International
	WTI Crude (US$/barrel)	Gas (C$/GJ)	Exports ($000,000)	Business (#)	Consumer (#)	Alberta (#)	Non-Alberta (#)	Travellers (#, direct entries)**
2003	31.04	5.81	57,113	1,636	9,160	30,680	1,891	806,307
2004	41.40	5.98	63,688	1,565	8,719	32,276	2,041	913,320
2005	56.56	7.87	76,280	1,194	7,542	38,038	2,284	906,714
2006	66.22	6.22	77,744	666	5,248	45,527	2,680	881,623
2007	72.32	5.88	81,873	449	4,768	45,920	2,871	953,937
2008	99.66	7.47	110,173	447	6,066	40,708	2,807	953,149
2009	61.82	3.65	69,929	405	9,986	32,752	2,391	881,523
Jan10	78.40	4.88	6,628	27	684	3,082	212	42,212
Feb10	76.45	4.68	6,390	30	637	2,833	244	46,578
Mar10	81.29	4.05	6,627	48	776	3,524	261	55,020
Apr10	84.57	3.26	6,285	37	744	3,019	249	46,838
May10	74.12	3.37	6,556	35	672	2,928	210	68,056
Jun10	75.40	3.49	6,755	23	778	3,120	209	113,817
Jul10	76.38	3.42	6,657	27	626	2,892	184	146,075
Aug10	76.67	3.25	6,515	30	615	2,647	264	114,313
Sep10	75.55	3.14	6,364	34	732	3,109	235	86,475
Oct10	81.97	2.92	6,232	24	700	2,946	230	54,754
Nov10	84.31	3.04	6,124	19	667	3,176	214	39,384
Dec10	89.23	3.34	7,611	44	519	3,121	217	53,867
Avg./Sum	79.53	3.57	78,743	378	8,150	36,397	2,729	867,389
Jan11	89.58	3.49	7,518	30	578	3,357	261	38,456
Feb11	89.74	3.40	6,831	22	636	2,960	240	40,411
Mar11	102.98	3.19	7,917	26	680	5,180	251	46,012
Apr11	110.04	3.30	7,130	17	640	2,646	225	45,698
May11	101.36	3.39	7,532	22	617	3,024	274	67,706
Jun11	96.29	3.51	7,816	16	649	3,172	264	106,140
Jul11	97.34	3.42	7,995	15	534	2,706	219	138,569
Aug11	86.34	3.32	8,362	26	595	2,878	241	109,496
Sep11	85.61	3.24	7,952	23	525	3,163	236	84,522
Oct11	86.43	3.17	7,600	30	515	3,110	242	54,274
Nov11	97.16	2.99	7,830	19	577	3,034	246	40,693
Dec11	98.58	2.92	8,732	18	483	3,151	243	55,522
Avg./Sum	95.12	3.28	93,215	264	7,029	38,381	2,942	827,499
Jan12	100.32	2.56	8,628	20	517	3,512	297	38,967
Feb12	102.26	2.13	7,882	25	533	3,126	265	41,755
Mar12	106.21	1.83	8,581	19	568	3,610	302	50,314
Apr12	103.35	1.63	8,307	20	523	3,249	307	47,803
May12	94.72	1.58	7,584	28	515	3,431	301	68,481
Jun12	82.41	1.75	7,704	22	484	3,200	283	112,779
Jul12	87.93	1.92	8,000	16	489	2,757	261	143,857
Aug12	94.16	2.05	7,681	10	454	3,096	264	117,766
Sep12	94.56	1.94	7,201	21	421	3,037	251	88,697
Oct12	89.57	2.36	8,108	18	489	3,398	295	55,647
Nov12	86.73	2.90	7,611	15	420	3,161	263	41,404
Dec12	88.25	2.98	7,585	16	346	3,073	246	56,697
Avg./Sum	94.21	2.14	94,873	230	5,759	38,650	3,335	864,167
Jan13	94.83	2.76	8,847	10	446	3,725	333	40,398
Feb13	95.32	2.69	8,178	14	412	2,999	302	43,253
Mar13	92.96	2.85	8,745	12	429	3,125	307	51,800
Apr13	92.07	3.14	8,374	15	464	3,391	331	47,586
May13	94.80	3.24	8,626	11	434	3,318	326	71,110
Jun13	95.80	3.17	7,762	9	375	2,985	298	111,123
Jul13	104.69	2.78	8,937	9	385	3,170	298	142,068
Aug13	106.54	2.37	8,643	7	379	3,017	270	127,537
Sep13	106.24	2.14	8,644			3,314	277	91,672
Oct13	100.55					3,627	334	
Nov13								
Dec13								
Avg./Sum								

*Seasonally Adjusted

**Excluding same day travel.

Historic and Current Economic Indicators

Selected Series - Alberta

	Consumer Price Index (2002 = 100)					Exchange Rates		Prime Rates	
	Alberta	Shelter	Energy	Edmonton	Calgary	(Cdn$/US$)	(Cdn$/EURO)	Canada (%)	U.S. (%)
2003	104.4	108.1	119.2	105.3	103.5	1.4010	1.5823	4.69	4.13
2004	105.9	109.8	123.8	106.4	105.3	1.3013	1.6169	4.00	4.38
2005	108.1	113.5	136.2	108.6	107.4	1.2114	1.5085	4.42	6.23
2006	112.3	124.8	142.7	112.0	112.3	1.1343	1.4244	5.81	7.98
2007	117.9	140.0	153.0	117.4	117.9	1.0740	1.4690	6.10	8.00
2008	121.6	151.1	172.3	121.4	121.8	1.0671	1.5603	4.73	4.94
2009	121.5	147.4	138.5	121.6	121.7	1.1415	1.6295	2.40	3.25
Jan10	122.3	148.5	148.3	122.4	122.4	1.0429	1.4882	2.25	3.25
Feb10	122.7	148.2	144.5	122.9	122.8	1.0568	1.4453	2.25	3.25
Mar10	122.1	146.7	141.5	122.3	122.3	1.0230	1.3882	2.25	3.25
Apr10	122.3	145.3	137.1	122.6	122.4	1.0051	1.3480	2.25	3.25
May10	122.7	145.6	138.9	122.8	122.8	1.0399	1.3054	2.25	3.25
Jun10	122.7	147.5	140.8	122.7	122.9	1.0379	1.2685	2.50	3.25
Jul10	123.3	149.7	149.2	123.5	123.3	1.0427	1.3358	2.75	3.25
Aug10	122.7	147.9	145.1	122.9	122.7	1.0414	1.3420	2.75	3.25
Sep10	122.6	147.9	144.2	122.8	122.6	1.0331	1.3535	3.00	3.25
Oct10	123.0	147.7	140.6	123.3	122.9	1.0180	1.4150	3.00	3.25
Nov10	122.7	147.1	137.8	123.0	122.7	1.0128	1.3813	3.00	3.25
Dec10	122.9	149.1	147.5	123.1	122.8	1.0077	1.3335	3.00	3.25
Avg./Sum	122.7	147.6	143.0	122.9	122.7	1.0301	1.3671	2.60	3.25
Jan11	123.5	149.2	151.8	123.9	123.3	0.9938	1.3285	3.00	3.25
Feb11	124.2	151.1	158.1	124.3	124.2	0.9876	1.3486	3.00	3.25
Mar11	124.5	148.5	156.4	124.8	124.3	0.9766	1.3691	3.00	3.25
Apr11	126.0	153.6	176.7	126.2	125.6	0.9582	1.3850	3.00	3.25
May11	126.1	149.3	169.1	126.5	125.8	0.9680	1.3885	3.00	3.25
Jun11	125.3	150.4	164.9	125.6	124.9	0.9768	1.4067	3.00	3.25
Jul11	125.7	152.8	170.3	125.9	125.5	0.9553	1.3636	3.00	3.25
Aug11	126.3	154.8	176.0	126.6	125.9	0.9828	1.4092	3.00	3.25
Sep11	126.0	150.2	163.1	126.4	125.7	1.0026	1.3778	3.00	3.25
Oct11	127.2	155.7	176.5	127.6	126.9	1.0198	1.4000	3.00	3.25
Nov11	126.6	153.0	163.5	126.9	126.3	1.0258	1.3895	3.00	3.25
Dec11	126.5	156.6	171.0	126.7	126.2	1.0238	1.3470	3.00	3.25
Avg./Sum	125.7	152.1	166.5	126.0	125.4	0.9893	1.3761	3.00	3.25
Jan12	127.1	157.5	173.8	127.3	126.7	1.0133	1.3068	3.00	3.25
Feb12	126.6	155.1	169.3	126.9	126.3	0.9965	1.3194	3.00	3.25
Mar12	126.6	150.5	161.5	127.0	126.3	0.9939	1.3126	3.00	3.25
Apr12	127.0	149.9	161.1	127.4	126.7	0.9926	1.3066	3.00	3.25
May12	126.6	147.9	152.3	127.0	126.2	1.0098	1.2918	3.00	3.25
Jun12	126.9	150.8	161.2	127.2	126.5	1.0281	1.2892	3.00	3.25
Jul12	126.8	151.4	160.8	127.1	126.4	1.0139	1.2445	3.00	3.25
Aug12	127.6	153.8	169.7	127.9	127.2	0.9921	1.2307	3.00	3.25
Sep12	127.8	152.6	169.3	128.1	127.5	0.9783	1.2604	3.00	3.25
Oct12	128.0	153.8	167.8	128.5	127.5	0.9872	1.2808	3.00	3.25
Nov12	127.3	153.2	156.3	127.7	126.9	0.9970	1.2801	3.00	3.25
Dec12	126.5	153.3	155.2	127.0	126.0	0.9896	1.2976	3.00	3.25
Avg./Sum	127.1	152.5	163.2	127.4	126.7	0.9994	1.2850	3.00	3.25
Jan13	126.5	154.4	151.8	126.8	126.3	0.9921	1.3200	3.00	3.25
Feb13	127.7	153.9	161.3	128	127.5	1.0098	1.3476	3.00	3.25
Mar13	128.1	153.7	161.2	128.3	127.9	1.0247	1.3280	3.00	3.25
Apr13	128.7	156.3	166.6	129.0	128.5	1.0187	1.3269	3.00	3.25
May13	129.5	156.3	171.3	129.7	129.3	1.0199	1.3243	3.00	3.25
Jun13	129.8	157.1	180.3	130.0	129.7	1.0315	1.3610	3.00	3.25
Jul13	129.6	157.0	173.7	129.5	129.6	1.0403	1.3608	3.00	3.25
Aug13	129.4	156.6	168.5	129.4	129.3	1.0408	1.3860	3.00	3.25
Sep13	129.5	157.3	169.4	129.5	129.5	1.0342	1.3819	3.00	3.25
Oct13	129.30	156.80	160.8	129.2	129.4	1.0364	1.4142	3.00	3.25
Nov13									
Dec13									
Avg./Sum									

SOURCES OF INFORMATION

All series were obtained from Statistics Canada, with the following exceptions:

Bankruptcies	**Industry Canada**, Office of the Superintendent of Bankruptcy http://strategis.ic.gc.ca/eic/site/bsf-osb.nsf/eng/h_br01011.html
Business Incorporations	**Service Alberta**, Corporate Registry
Crude Oil Prices	**Alberta Department of Energy** http://www.phoenixenergymarketing.com/historical_commodity_price_data.htm
Exchange Rates	**Bank of Canada**, Financial Markets Department, *Monthly Average of Exchange Rates* (monthly) www.bankofcanada.ca/en/rates/exchange.html
Housing Starts (urban)	**Canada Mortgage and Housing Corporation,** *Preliminary Housing Starts data* (monthly) http://www.cmhc-schl.gc.ca/en/hoficlincl/homain/stda/index.cfm
Interest Rates	**Bank of Canada,** *Weekly Financial Statistics* (weekly) http://www.bankofcanada.ca/en/rates/exchange_avg_pdf.html
Major Construction Projects	**Alberta Innovation and Advanced Education,** *Inventory of Major Alberta Projects* http://www.albertacanada.com/business/statistics/inventory-of-major-projects.aspx
Multiple Listing Service (housing resales)	**The Canadian Real Estate Association**
Natural Gas Prices	**Alberta Department of Energy,** www.energy.gov.ab.ca/xdata/gas/refprice/monthlyref.asp
Natural Gas (production and deliveries)	**Energy Resource Conservation Board,** http://www.ercb.ca/portal/server.pt/gateway/PTARGS_0_0_316_258_0_43/http%3B/ercbContent/publishedcontent/publish/ercb_home/industry_zone/alberta_s_energy_resources_and_statistics/oil__gas__and_oil_sands/st3.aspx
Rig Activity	**Canadian Association of Oilwell Drilling Contractors,** http://www.caodc.ca/

Many of the figures presented in this report are preliminary estimates subject to revision.

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